



WEEKLY AGRICULTURAL REPORT

NOVEMBER 24, 2022



DEPARTAMENT & REGIONS

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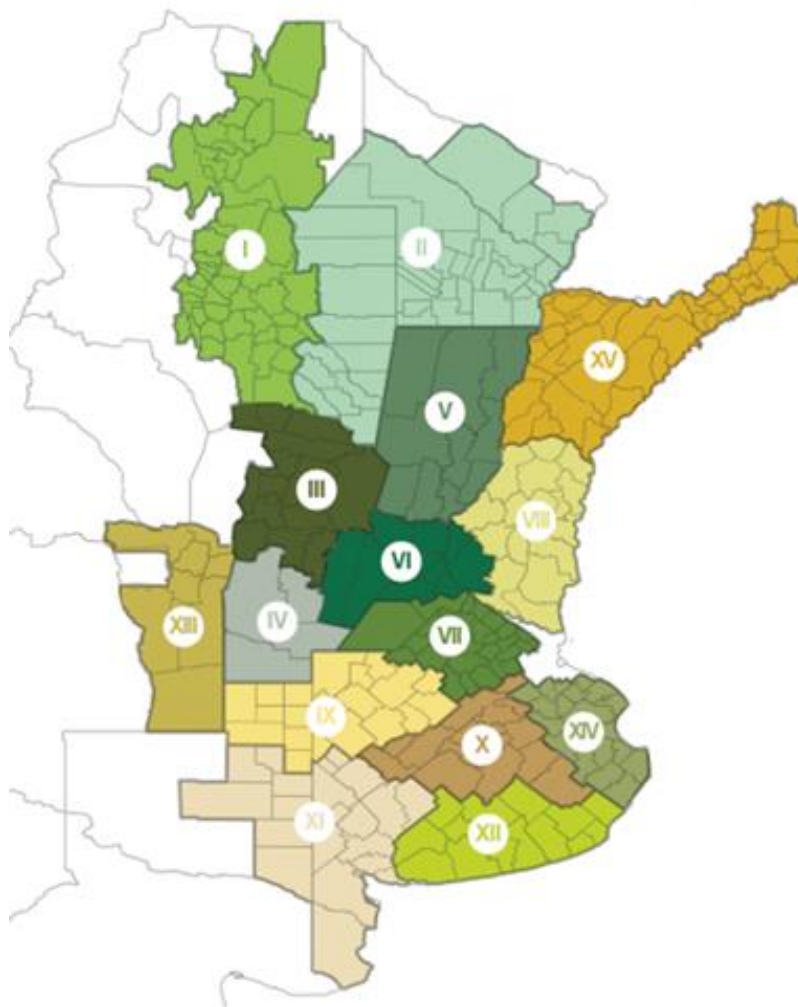
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 24 TO 30, 2022:

**TEMPERATURE RISE, FOLLOWED BY THE ENTRY OF A STORM FRONT
OVER THE SOUTHWEST OF THE AGRICULTURAL AREA, COUPLED
WITH A TEMPERATURE DROP.**

The outlook will begin with the entry of tropical winds, producing high maximum temperatures over most of the agricultural area, except for the Atlantic coast, which will receive sea winds thus moderating the records. Towards the middle of the outlook, the passage of a storm front will produce rains in the southwest of the agricultural area, while the northwest will receive rainfalls from the tropics. Along with the passage of the front, the entrance of polar winds will lead to a temperature drop.



SOYBEAN

The incorporation of first crop soybeans is expanding into a large part of the center of the agricultural area. However, the lack of surface moisture continues to hinder the progress of the machines. To date, sowing covers 19.4% of the 16.7 MHa projected for the current campaign, reporting a YoY delay of almost 20 p.p. The longest delays remain over both belts, the north-center of Santa Fe and the North of La Pampa-West of Buenos Aires.

CORN

Since our previous report, the advances in corn planting concentrated in the south of the national agricultural area. A large part of the planted plots corresponds to early plantings of the cereal. After revealing a weekly progress of 0.2 pp, corn is 23.8% planted out of our projection of 7.3 MHa for the current season. In absolute numbers, this area is down 400,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa). On the other hand, the YoY planting delay remains at 6.2 p.p.

SUNFLOWER

The improvement in the soil moisture in the south of the agricultural area fosters the sowing of sunflower in the last part of the planting window. To date, sowing progress is already at 93.4% of the 2 MHa projected for the 2022/23 campaign. The year-on-year fieldwork delay stands at 2.8 p.p. A large part of the plots that remain unplanted correspond to late and second crops and are located in the province of Buenos Aires. Regarding the crop condition, 89.4 % of the plots observe a condition between normal and excellent.

WHEAT

After a weekly progress of 2.5 points, the harvest of wheat is 12.5% complete, reporting a year-on-year progress of - 20.2 p.p. due to phenological delays. The most significant weekly progress was reported over the north of the agricultural area where harvesting could be completed over the next seven days. We maintain our current production estimate of 12.4 MTn.

GRAIN SORGHUM

Planting has begun after registering rains that improved the surface moisture of the plots in part of the country. Most of the progress was surveyed in the center and south of the national agricultural area. To date, planting progress is estimated at 16.7% of an area projected at 950,000 Ha, down 5% from the previous cycle (2021/22 campaign area: 1 MHa.). To date, fieldwork is down 9.4 pp points YoY, with the most significant delays in the provinces of Córdoba and Santa Fe.



Annex



SOYBEAN					
2022/23 Season			Data to: November 23, 2022		
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	-	-
II	NEA	1.587.720	1.625.000	1,5	24.000
III	NCnt Cba	1.694.590	1.670.000	9,7	162.000
IV	S Cba	1.660.630	1.515.000	37,1	562.500
V	NCnt SFe	1.034.890	1.110.000	2,0	22.500
VI	North Belt	2.083.000	2.200.000	33,0	725.000
VII	South Belt	2.205.000	2.300.000	26,1	600.000
VIII	ECnt ER	1.017.000	1.130.000	18,6	210.000
IX	N LP-W BA	1.850.000	1.930.000	34,5	665.000
X	Cnt BA	690.000	750.000	11,9	89.600
XI	SW BA-S LP	365.000	400.000	3,0	12.000
XII	SE BA	510.000	500.000	2,0	10.000
XIII	SL	232.000	222.000	56,8	126.000
XIV	Cuenca Sal	162.170	170.000	8,2	14.000
XV	Others	78.000	78.000	28,2	22.000
TOTAL		16.300.000	16.700.000	19,4	3.244.600

CORN

2022/23 Season

Data to: November 23, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	475.000	475.000	-	-
II	NEA	820.000	820.000	-	-
III	NCnt Cba	1.120.000	1.120.000	5,0	56.000
IV	S Cba	960.000	960.000	6,0	57.600
V	NCnt SFe	300.000	275.000	32,0	88.000
VI	North Belt	750.000	610.000	66,0	402.600
VII	South Belt	600.000	510.000	70,0	357.000
VIII	ECnt ER	380.000	355.000	32,0	113.600
IX	N LP-W BA	845.000	770.000	35,0	269.500
X	Cnt BA	400.000	370.000	40,0	148.000
XI	SW BA-S LP	200.000	200.000	32,2	64.400
XII	SE BA	300.000	300.000	36,0	108.000
XIII	SL	365.000	360.000	5,0	18.000
XIV	Cuenca Sal	145.000	135.000	40,0	54.000
XV	Others	40.000	40.000	-	-
TOTAL		7.700.000	7.300.000	23,8	1.736.700

SUNFLOWER

2022/23 Season

Data to: November 23, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	100,0	170.000
III NCnt Cba	13.000	18.000	100,0	18.000
IV S Cba	47.500	52.000	100,0	52.000
V NCnt SFe	180.000	264.000	100,0	264.000
VI North Belt	21.000	26.000	100,0	26.000
VII South Belt	9.000	11.000	100,0	11.000
VIII ECnt ER	8.000	9.000	100,0	9.000
IX N LP-W BA	150.000	180.000	100,0	180.000
X Cnt BA	81.000	93.000	97,0	90.210
XI SW BA-S LP	430.000	473.000	87,0	411.510
XII SE BA	480.000	526.500	88,0	463.320
XIII SL	42.000	48.000	100,0	48.000
XIV Cuenca Sal	110.000	121.000	96,0	116.160
XV Others	8.500	8.500	100,0	8.500
TOTAL	1.700.000	2.000.000	93,4	1.867.700

SORGHUM

2022/23 Season

Data to: November 23, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	-	-
II NEA	274.000	255.000	-	-
III NCnt Cba	85.000	80.000	15,0	12.000
IV S Cba	37.000	33.000	11,0	3.630
V NCnt SFe	185.000	162.000	30,0	48.600
VI North Belt	30.000	26.000	48,0	12.480
VII South Belt	20.000	18.000	50,0	9.000
VIII ECnt ER	80.000	76.000	42,0	31.920
IX N LP-W BA	49.000	47.000	40,0	18.800
X Cnt BA	12.000	12.000	10,0	1.200
XI SW BA-S LP	94.000	100.000	5,0	5.000
XII SE BA	13.000	15.000	4,0	600
XIII SL	50.000	55.000	22,0	12.100
XIV Cuenca Sal	26.000	28.000	12,0	3.360
XV Others	15.000	14.000	-	-
TOTAL	1.000.000	950.000	16,7	158.690

WHEAT

2022/23 Season

Data to: November 23, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II NEA	425.000	61.200	363.800	90,0	327.420	9,0	293.808
III NCnt Cba	335.000	7.538	327.463	15,0	49.119	14,6	71.750
IV S Cba	270.000	324	269.676	1,0	2.697	10,0	2.697
V NCnt SFe	385.000	7.315	377.685	38,0	143.520	23,7	339.892
VI North Belt	740.000	2.368	737.632	2,0	14.753	23,5	34.670
VII South Belt	750.000	1.575	748.425	1,0	7.484	16,0	11.975
VIII ECnt ER	420.000	840	419.160	10,0	41.916	32,8	137.482
IX N LP-W BA	597.000	-	597.000	-	-	-	-
X Cnt BA	395.000	-	395.000	-	-	-	-
XI SW BA-S LP	680.000	-	680.000	-	-	-	-
XII SE BA	835.000	-	835.000	-	-	-	-
XIII SL	12.000	-	12.000	-	-	-	-
XIV Cuenca Sal	48.000	-	48.000	-	-	-	-
XV Others	23.000	115	22.885	50,0	11.443	15,2	17.445
TOTAL	6.100.000	118.275	5.981.726	12,5	746.352	13,5	1.008.820